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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON APPLICATION OF
DEBTORS PURSUANT TO 11 U.S.C. §§ 363(b)
AND 105(a) FOR AUTHORITY TO ENTER
INTO, PERFORM UNDER AND MAKE
PAYMENTS UNDER CERTAIN CONSULTING
CONTRACTS WITH MCKINSEY & COMPANY,
INC. UNITED STATES**

Date: November 19, 2019
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

**Objection Deadline:
November 12, 2019 at 4:00 p.m. (PT)**

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **November 19, 2019, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of
7 the Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450
Golden Gate Avenue, San Francisco, California 94102.

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant*
10 *to 11 U.S.C. §§ 363(b) and 105(a) for Authority to Enter Into, Perform Under and Make Payments*
Under Certain Consulting Contracts with McKinsey & Company Inc. United States filed by the
Debtors on September 17, 2019 [Dkt. No. 3919] (the “**Application**”).

11 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
12 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
13 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
14 **November 12, 2019**. Any oppositions or responses must be filed and served on all “Standard
Parties” as defined in, and in accordance with, the *Second Amended Order Implementing Certain*
15 *Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case**
16 **Management Order**”). **Any relief requested in the Application may be granted without a**
hearing if no opposition is timely filed and served in accordance with the Case Management
Order. In deciding the Application, the Court may consider any other document filed in these
Chapter 11 Cases and related Adversary Proceedings.

17 **PLEASE TAKE FURTHER NOTICE** that copies of the Application and its supporting
18 papers can be viewed and/or obtained: (i) by accessing the Court’s website at
19 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
20 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
Clerk LLC , at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
21 U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

22 Dated: September 17, 2019

23 **WEIL, GOTSHAL & MANGES LLP**
24 **KELLER & BENVENUTTI LLP**

25 /s/ Thomas B. Rupp

26 Thomas B. Rupp

27 *Attorneys for Debtors and Debtors in Possession*